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XINYI ENERGY HOLDINGS LIMITED

信義能源控股有限公司

(Incorporated under the laws of the British Virgin Islands with limited liability)

(Stock code: 03868)

CLARIFICATION ANNOUNCEMENT

The board (the “**Board**”) of directors (the “**Directors**”) of Xinyi Energy Holdings Limited (the “**Company**”) refers to the formal notice (the “**Formal Notice**”) dated 15 May 2019 in regard to the listing of the Company on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”). The English and the Chinese versions of the Formal Notice have been published on the website of the Stock Exchange at www.hkexnews.hk. Unless the context requires otherwise, the capitalised terms used herein shall have the same meanings as defined in the Formal Notice and the prospectus (the “**Prospectus**”) of the Company dated 15 May 2019.

The Board would like to clarify that there is a typographical error on page 7 of the Chinese version of the Formal Notice in respect of the opening time and the closing time for the input of **electronic application instructions** by CCASS Clearing/Custodian Participants on 15 May, 16 May and/or 17 May 2019. As set forth below, (i) the correct opening time for the input of **electronic application instructions** by CCASS Clearing/Custodian Participants on 16 May and 17 May 2019 should have been “8:00 a.m.” and (ii) the correct closing time for the input of **electronic application instructions** by CCASS Clearing/Custodian Participants on 15 May, 16 May and 17 May 2019 should have been “8:30 p.m.”:

“Wednesday, May 15, 2019 — 9:00 a.m. to 8:30 p.m.

Thursday, May 16, 2019 — 8:00 a.m. to 8:30 p.m.

Friday, May 17, 2019 — 8:00 a.m. to 8:30 p.m.

Monday, May 20, 2019 — 8:00 a.m. to 12:00 noon”

The timetable for the input of **electronic application instructions** by CCASS Clearing/Custodian Participants is correctly stated in the English version of the Formal Notice.

Save for the above typographical error, the Company confirms that no other amendment is required to be made to the Formal Notice.

By order of the Board
Xinyi Energy Holdings Limited
TUNG Fong Ngai
Executive Director and Chief Executive Officer

Hong Kong, 15 May 2019

As of the date of this announcement, the Board of Directors of the Company comprises Mr. Tung Ching Sai, Mr. Tung Fong Ngai, Mr. Lee Yau Ching and Ms. Cheng Shu E as Executive Directors, Dr. Lee Yin Yee, B.B.S. as Non-executive Director, and Mr. Leung Ting Yuk, The Hon. Ip Kwok Him, G.B.M., G.B.S., J.P. and Ms. Lyu Fang as Independent Non-executive Directors.